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| # | Disclosure | P | N/P | N/A | COMMENTS |
|----|---|---|-----|-----|----------|
| a. | 2a: Family Law Financial Affidavit. (This affidavit will be filed with the Clerk of Court.) | | | | |
| | 12.902 b Short Form Financial Affidavit | | | | |
| | 12.902 c Long Form Financial Affidavit | | | | |
| b. | 2.b. All personal (1040) federal tax, gift tax, and foreign tax returns for the past three years; including all attachments, <u>including IRS forms W-2,1099, and K-1</u> <u>and all accompanying schedules and worksheets</u> <u>comprising the entire tax return.</u> | | | | |
| | OR Transcript of Tax Return as provided by IRS form 4506-T; | | | | |
| | OR IRS forms W-2, 1099, and K-1 for the past year because the income tax return for the past year has not been prepared; and for any of the prior 2 years beyond the past year if tax returns for any of those years have not been filed. | | | | |
| c. | 2.c. Pay stubs or other evidence of earned income for the 6 months before the compliance with these disclosure requirements for initial or supplemental proceedings. | | | | |
| d. | 2.d. A statement identifying the source and amount of all income for the 6 months before the compliance with these disclosure requirements for initial or supplemental proceedings, if not reflected on the pay stubs produced. | | | | |
| e. | 2.e. All loan applications, financial statements, credit reports, or any form of financial disclosure, including financial aid forms, prepared for any purpose, or used for any purpose with the 24 months preceding the compliance with these disclosure requirements for initial or supplemental proceedings. | | | | |
| | Loan Applications | | | | |
| | Financial Statements | | | | |

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| | Credit Reports | | | | |
| | Any other Former of Financial Disclosure | | | | |
| | Financial Aid Forms | | | | |
| f. | All deeds to real estate in which I presently own or owned an interest within the past 3 years. | | | | |
| | All promissory notes or other documents evidencing money owed to me or my spouse at any time within the last 24 months. | | | | |
| | All leases whether in my name as trustee or guardian for a party or a minor or adult dependent child of both parties, or in someone else's name on my behalf wherein either party (A) is receiving or has received payments at any time with the last 3 years, or (B) owns or owned an interest. | | | | |
| g. | 2.g All periodic statements for the last 12 months for all checking accounts and for the last year for all savings accounts, money market funds, certificates of deposit, etc. whether in my name individually, in my name jointly with any other person or entity, in my name as trustee or guardian for a party or a minor or adult dependent child of both parties, or in someone else's name on my behalf; and for all accounts that have check writing privileges, copies of canceled checks and registers, <u>whether written or electronically maintained.</u> | | | | |
| | Checking accounts (written or electronic) | | | | |
| | Savings accounts (written or electronic) | | | | |

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| | Money Market Funds (written or electronic) | | | | |
| | Certificate of Deposit (written or electronic) | | | | |
| | Other financial accounts (written or electronic) | | | | |
| | Accounts that have Check writing privileges (written or electronic) | | | | |
| | Copies of Cancelled Checks (written or electronic) | | | | |
| | Copies of Check Registers (written or electronic) | | | | |
| h. | 2.h. <u>All brokerage account statements for the last 12 months</u> , in either party's name individually or jointly with any person or entity, or as a trustee or guardian for a party or a minor or adult dependent child of both parties or in someone else's name on my behalf, and for all accounts that have check writing privileges, copies of canceled checks and registers, whether written or electronically maintained. | | | | |
| | <u>Check writing privileges</u> (written or electronic) individually or jointly with any person or entity, or as a trustee or guardian for a party or a minor or adult dependent child of both parties or in someone else's name on my behalf | | | | |
| | <u>Copies of cancelled checks</u> (written or electronic) individually or jointly with any person or entity, or as a trustee or guardian for a party or a minor or adult dependent child of both parties or in someone else's name on my behalf | | | | |

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| | Copies of registers (written or electronic) individually or jointly with any person or entity, or as a trustee or guardian for a party or a minor or adult dependent child of both parties or in someone else's name on my behalf. | | | | |
| i. | 2.i. Most recent statement and statements for the past 12 months for any pension, profit sharing, deferred compensation, or retirement plan (for example, IRA, 401(k), 403(b), SEP, KEOGH etc.) and summary plan description for any such plan in which I am a participant or an alternate payee receiving payments. | | | | |
| | Pension | | | | |
| | Profit Sharing | | | | |
| | Deferred Compensation | | | | |
| | IRA | | | | |
| | 401 (k) | | | | |
| | 403 (b) | | | | |
| | SEP | | | | |
| | Keogh | | | | |

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| | Any other Retirement Plan | | | | |
| j. | 2.j. Most recent statement and statements for the past 12 months for any virtual currency transactions in which either party participated with the last 12 months or holds an interest in, either individual, jointly with any other person or entity, as trustee or guardian for a party or minor or adult dependent child of both parties or in some else's name on my behalf, and a listing of all current holdings of virtual currency. | | | | |
| k. | 2.k. The declaration page, the last periodic statement, statements for the last twelve months and the certificate for any group insurance for all life insurance policies insuring my life or the life of my spouse. | | | | |
| | Declaration Page (my life or my spouse's life) | | | | |
| | Last Periodic Statement (my life or my spouse's life) | | | | |
| | 12 months of Statements (my life or my spouse's life) | | | | |
| | Certificate of Insurance for Any Group Insurance (my life or my spouse's life) | | | | |
| l. | 2.l. All health and dental insurance cards covering me or my spouse and/or our dependent child(ren). | | | | |
| | Health and Dental Insurance covering <u>me</u> | | | | |
| | Health and Dental Insurance covering <u>my spouse</u> | | | | |

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| | Health and Dental Insurance covering <u>dependent child (ren) of this relationship</u> | | | | |
| m. | 2.m. Corporate, partnership, and trust tax returns for the last 3 tax years, in which I have an ownership or interest. | | | | |
| n. | 2.n. All credit card and charge account statements and other records showing my (our) indebtedness as of the date of the filing of this action and for the prior 24 months preceding compliance with these disclosure requirements for initial or supplemental proceedings. All promissory notes on which I presently owe or owned within the past 24 months, whether paid or not. All lease agreements I presently owe, either in my name individually, jointly with any other person or entity, in my name as trustee or guardian for a party or a minor or adult dependent child of both parties, or in someone else's name on my behalf. | | | | |
| | Credit cards (In my name, in my names as trustee, in my name as guardian, in someone else's name) | | | | |
| | Charge Accounts (In my name, in my names as trustee, in my name as guardian, in someone else's name) | | | | |
| | Indebtedness (In my name, in my names as trustee, in my name as guardian, in someone else's name) | | | | |
| | Promissory Notes (In my name, in my names as trustee, in my name as guardian, in someone else's name) | | | | |
| | Lease agreements (In my name, in my names as trustee, in my name as guardian, in someone else's name) | | | | |
| o. | 2o: All premarital and marital agreements between the parties to this case and all affidavits and declaration of non-paternity or judgments of disestablishment of paternity for any minor or dependent children born or conceived during the marriage. | | | | |

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| p. | 2p: If a modification proceeding, all written agreements entered into between the parties at any time since the order to be modified was entered. | | | | |
| q. | 2q: All documents relating to claims for an unequal distribution of marital property, enhancement, or appreciation in nonmarital property, or nonmarital status of an asset or debt. | | | | |
| r. | 2r: Any court order directing that I pay or receive spousal support (alimony) or child support. | | | | |
| <p>I SWEAR OR AFFIRM THAT THE DISCLOSURE PROVIDED IS COMPLETE, ACCURATE AND IN COMPLIANCE WITH FLA. FAM. L. R. P. 12.285 UNLESS SPECIFICALLY INDICATED IN THIS CERTIFICATE OF COMPLIANCE. UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THIS DOCUMENT AND THE FACTS STATED IN IT ARE TRUE.</p> | | | | | |
| DATE | | | | SIGNATURE | |